

## Raymond James at a glance

Raymond James has delivered **151 consecutive quarters of profitability\***. We credit much of this performance to the firm's client-first perspective and adherence to its founding core values of **professional integrity, advisor independence and a conservative, long-term approach to investing**.

### BY THE NUMBERS

- ▶ Approximately **8,900** financial advisors
- ▶ Approximately **\$1.73 trillion** in total client assets\*
- ▶ More than **2x** required total capital ratio\*
- ▶ Stable outlook credit ratings of **A-, A-** and **A3** from Fitch, S&P and Moody's\*

### DID YOU KNOW?

Continuing its tradition of giving back, Raymond James and its associates donated to charitable organizations in 2024, including **\$7.9 million** to the United Way.

The firm also celebrated **14 years** of Raymond James Cares Month. More than **3,500 associates** volunteered over **12,800 hours** benefiting **313 charitable organizations** across **118 communities**.

Raymond James was the first in the nation to publish its Client Bill of Rights, setting the standard for the industry.

### STRENGTH AND STABILITY

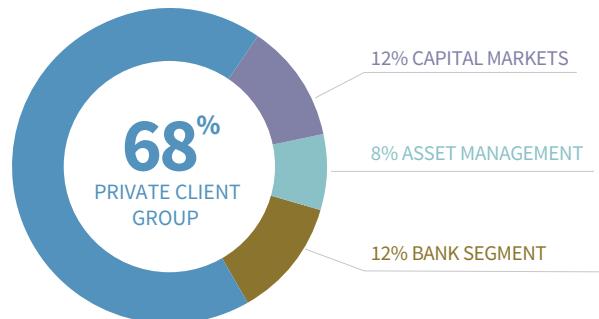
Earnings Per Share (Basic)



### A DIVERSIFIED SET OF BUSINESSES<sup>1</sup>

Total net revenues of **\$14.07 billion**

Total net revenue for fiscal year ending Sept. 30, 2025



<sup>1</sup>Pie chart is intended to show relative contribution of each of the firm's four core business segments. The chart does not include intersegment eliminations or the "Other" segment. The "Other" segment includes interest income on certain corporate cash balances, the results of our private equity investments, which predominantly consist of investments in third-party funds, certain other corporate investing activity, and certain corporate overhead costs of RJF that are not allocated to other segments including the interest costs on our public debt, certain provisions for legal and regulatory matters, and certain acquisition-related expenses.